



Legacy and Planned Gift Commitment Form

I/We have included USWRF in my estate planning:

NAME(S): _____

ADDRESS: _____

PRIMARY PHONE: _____

PRIMARY EMAIL: _____

Type of Legacy or Planned Gift (please check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Charitable remainder trust |
| <input type="checkbox"/> Life insurance policy beneficiary | <input type="checkbox"/> Charitable lead trust |
| <input type="checkbox"/> Retirement plan/IRA | <input type="checkbox"/> Living trust |
| <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Other trust |
| <input type="checkbox"/> Other | |

Please add any other details you wish to share:

Please send copies of any relevant documents in which a legacy or planned gift is included to USWRF. All information provided will be kept strictly confidential.

Value:

The estimated value in today's dollars of this gift is: \$ _____

Purpose of Planned Gift:

- The gift is unrestricted providing flexibility for USWRF to fulfill its mission
 I have a specific purpose in mind that I would like to discuss

Recognition:

Please list my/our name(s) as: _____

I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

Signature: _____ **Date:** _____

Completion of this form is a notification of intent only and not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. USWRF is a tax-exempt nonprofit organization recognized by section 501 (c)3 of the internal Revenue code. Tax ID # is 203482019. Contributions are tax deductible to the extents allowed by law.